



Pasadena Independent School District

Outstanding Unlimited Tax Debt Service Requirements

As of August 20, 2020





Table of Contents

- Section 1: Outstanding Unlimited Tax Debt Service by Principal and Interest
- Section 2: Outstanding Unlimited Tax Debt Service by Series - Annualized
- Section 3: Outstanding Unlimited Tax Debt Service by Series – Semi-Annual

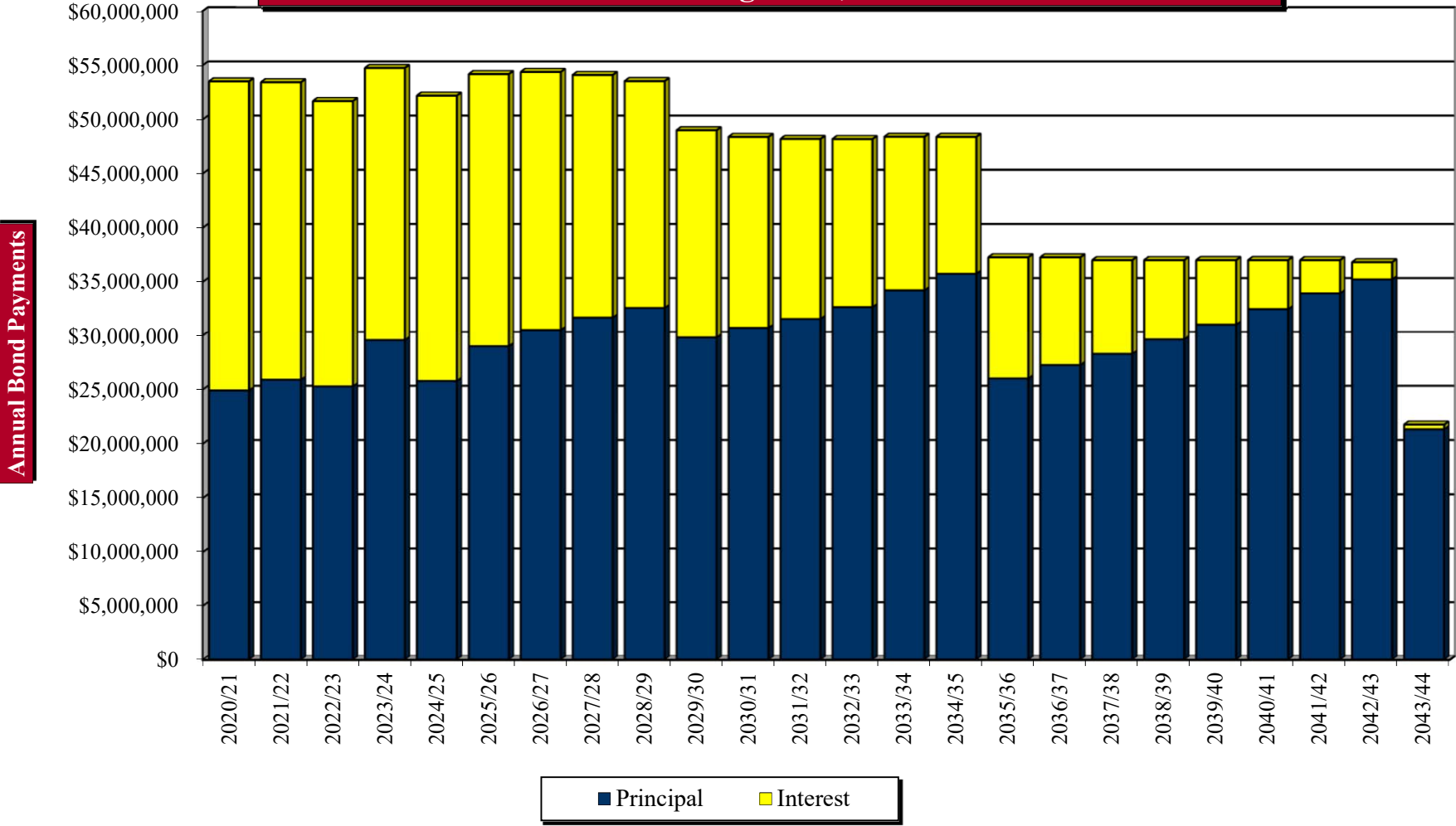




Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



**Pasadena Independent School District
Outstanding General Obligation Debt Service by Principal and Interest
As of August 20, 2020**



Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Outstanding General Obligation Debt Service by Principal and Interest
As of August 20, 2020

<u>Year</u>		<u>Principal</u>		<u>Interest (a)</u>		<u>Annual Debt Service</u>
2020/21	\$	24,900,000.00	\$	28,585,163.96	\$	53,485,163.96
2021/22		25,890,000.00		27,518,768.96		53,408,768.96
2022/23		25,275,000.00		26,395,393.86		51,670,393.86
2023/24		29,555,000.00		25,168,925.36		54,723,925.36
2024/25		25,780,000.00		26,389,995.66		52,169,995.66
2025/26		28,985,000.00		25,172,871.06		54,157,871.06
2026/27		30,530,000.00		23,830,213.36		54,360,213.36
2027/28		31,680,000.00		22,399,544.76		54,079,544.76
2028/29		32,575,000.00		20,938,196.66		53,513,196.66
2029/30		29,795,000.00		19,182,571.21		48,977,571.21
2030/31		30,730,000.00		17,636,604.03		48,366,604.03
2031/32		31,560,000.00		16,614,936.78		48,174,936.78
2032/33		32,650,000.00		15,515,113.56		48,165,113.56
2033/34		34,205,000.00		14,171,661.01		48,376,661.01
2034/35		35,735,000.00		12,634,703.68		48,369,703.68
2035/36		26,010,000.00		11,242,925.00		37,252,925.00
2036/37		27,245,000.00		10,006,100.00		37,251,100.00
2037/38		28,275,000.00		8,716,500.00		36,991,500.00
2038/39		29,620,000.00		7,371,525.00		36,991,525.00
2039/40		31,030,000.00		5,961,850.00		36,991,850.00
2040/41		32,465,000.00		4,526,975.00		36,991,975.00
2041/42		33,925,000.00		3,066,050.00		36,991,050.00
2042/43		35,215,000.00		1,585,800.00		36,800,800.00
2043/44		21,325,000.00		426,500.00		21,751,500.00
Total	\$	<u>714,955,000.00</u>	\$	<u>375,058,888.91</u>	\$	<u>1,090,013,888.91</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
Semi-Annual General Obligation Debt Service by Principal and Interest
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/21	-	\$ 1,743,418.00	\$ 1,743,418.00	
02/15/21	\$ 24,900,000.00	12,799,575.13	37,699,575.13	
08/01/21	-	1,743,418.00	1,743,418.00	
08/15/21	-	12,298,752.83	12,298,752.83	\$ 53,485,163.96
02/01/22	3,735,000.00	1,743,418.00	5,478,418.00	
02/15/22	22,155,000.00	12,298,752.83	34,453,752.83	
08/01/22	-	1,661,920.30	1,661,920.30	
08/15/22	-	11,814,677.83	11,814,677.83	53,408,768.96
02/01/23	7,570,000.00	1,661,920.30	9,231,920.30	
02/15/23	17,705,000.00	11,814,677.83	29,519,677.83	
08/01/23	-	1,496,742.90	1,496,742.90	
08/15/23	-	11,422,052.83	11,422,052.83	51,670,393.86
02/01/24	6,355,000.00	1,496,742.90	7,851,742.90	
02/15/24	23,200,000.00	11,422,052.83	34,622,052.83	
08/01/24	-	1,358,076.80	1,358,076.80	
08/15/24	-	10,892,052.83	10,892,052.83	54,723,925.36
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
02/15/25	19,550,000.00	12,121,740.33	31,671,740.33	
08/01/25	-	1,222,138.20	1,222,138.20	
08/15/25	-	11,688,040.33	11,688,040.33	52,169,995.66
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
02/15/26	22,935,000.00	11,688,040.33	34,623,040.33	
08/01/26	-	1,090,127.20	1,090,127.20	
08/15/26	-	11,172,565.33	11,172,565.33	54,157,871.06
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
02/15/27	24,845,000.00	11,172,565.33	36,017,565.33	
08/01/27	-	966,080.50	966,080.50	
08/15/27	-	10,601,440.33	10,601,440.33	54,360,213.36
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
02/15/28	29,635,000.00	10,601,440.33	40,236,440.33	
08/01/28	-	921,458.60	921,458.60	
08/15/28	-	9,910,565.33	9,910,565.33	54,079,544.76
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
02/15/29	26,915,000.00	9,910,565.33	36,825,565.33	
08/01/29	-	797,957.40	797,957.40	
08/15/29	-	9,308,215.33	9,308,215.33	53,513,196.66
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
02/15/30	23,460,000.00	9,308,215.33	32,768,215.33	
08/01/30	-	659,727.70	659,727.70	
08/15/30	-	8,416,670.78	8,416,670.78	48,977,571.21
02/01/31	6,605,000.00	659,727.70	7,264,727.70	
02/15/31	24,125,000.00	8,416,670.78	32,541,670.78	
08/01/31	-	515,606.60	515,606.60	
08/15/31	-	8,044,598.95	8,044,598.95	48,366,604.03

Pasadena Independent School District
Semi-Annual General Obligation Debt Service by Principal and Interest
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/32	\$ 5,345,000.00	\$ 515,606.60	\$ 5,860,606.60	
02/15/32	26,215,000.00	8,044,598.95	34,259,598.95	
08/01/32	-	398,978.70	398,978.70	
08/15/32	-	7,655,752.53	7,655,752.53	\$ 48,174,936.78
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
02/15/33	26,155,000.00	7,655,752.53	33,810,752.53	
08/01/33	-	257,257.80	257,257.80	
08/15/33	-	7,203,124.53	7,203,124.53	48,165,113.56
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
02/15/34	28,505,000.00	7,203,124.53	35,708,124.53	
08/01/34	-	132,883.80	132,883.80	
08/15/34	-	6,578,394.88	6,578,394.88	48,376,661.01
02/01/35	6,090,000.00	132,883.80	6,222,883.80	
02/15/35	29,645,000.00	6,578,394.88	36,223,394.88	
08/15/35	-	5,923,425.00	5,923,425.00	48,369,703.68
02/15/36	26,010,000.00	5,923,425.00	31,933,425.00	
08/15/36	-	5,319,500.00	5,319,500.00	37,252,925.00
02/15/37	27,245,000.00	5,319,500.00	32,564,500.00	
08/15/37	-	4,686,600.00	4,686,600.00	37,251,100.00
02/15/38	28,275,000.00	4,686,600.00	32,961,600.00	
08/15/38	-	4,029,900.00	4,029,900.00	36,991,500.00
02/15/39	29,620,000.00	4,029,900.00	33,649,900.00	
08/15/39	-	3,341,625.00	3,341,625.00	36,991,525.00
02/15/40	31,030,000.00	3,341,625.00	34,371,625.00	
08/15/40	-	2,620,225.00	2,620,225.00	36,991,850.00
02/15/41	32,465,000.00	2,620,225.00	35,085,225.00	
08/15/41	-	1,906,750.00	1,906,750.00	36,991,975.00
02/15/42	33,925,000.00	1,906,750.00	35,831,750.00	
08/15/42	-	1,159,300.00	1,159,300.00	36,991,050.00
02/15/43	35,215,000.00	1,159,300.00	36,374,300.00	
08/15/43	-	426,500.00	426,500.00	36,800,800.00
02/15/44	21,325,000.00	426,500.00	21,751,500.00	
Total	<u>\$ 714,955,000.00</u>	<u>\$ 375,058,888.91</u>	<u>\$ 1,090,013,888.91</u>	<u>\$ 1,090,013,888.91</u>

Note: Debt service payments reflect payments from September 1 through August 31.

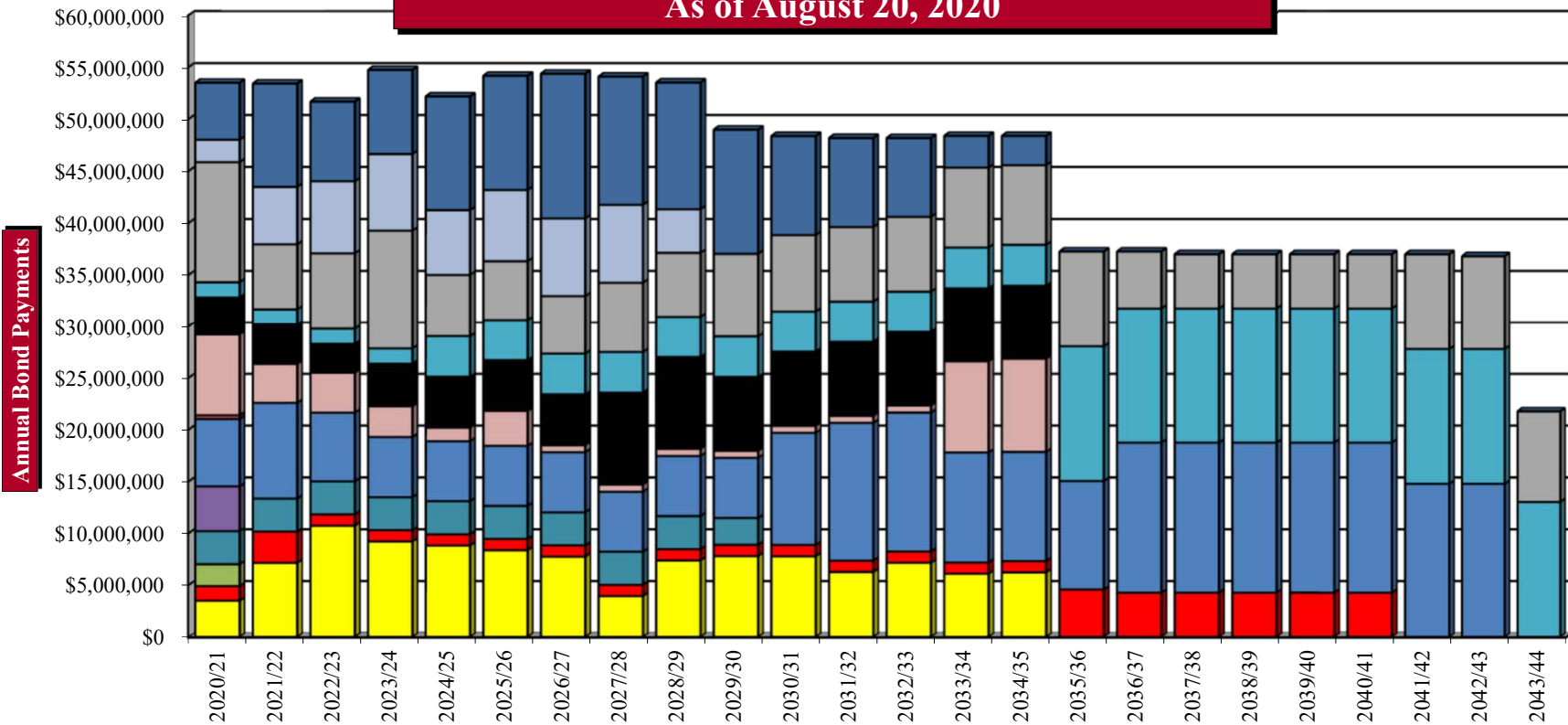
(a) Excludes the Qualified School Construction Bonds Subsidy



Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized



Pasadena Independent School District Outstanding General Obligation Debt Service by Series As of August 20, 2020



- Variable Rate U/L Tax School Building Bonds, Series 2005B
- U/L Tax School Building Bonds, Series 2012B
- U/L Tax Refunding Bonds, Series 2012D
- U/L Tax Refunding Bonds, Series 2014B
- U/L Tax School Building Bonds, Series 2015A
- U/L Tax School Building Bonds, Series 2018
- U/L Tax Refunding Bonds, Taxable Series 2020
- U/L Tax School Building Bonds, Series 2012A
- U/L Tax Qualified School Construction Taxable Bonds, Series 2012C (a)
- U/L Tax School Building and Refunding Bonds, Series 2013
- U/L Tax Refunding Bonds, Series 2015
- Variable Rate U/L Tax School Building Bonds, Series 2015B
- U/L Tax Refunding Bonds, Series 2019

Note: Debt service payments reflect payments from September 1 through August 31.
 (a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
General Obligation Debt Service By Series
As of August 20, 2020

<u>Year</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2005B</u>	<u>U/L Tax School Building Bonds, Series 2012A</u>	<u>U/L Tax School Building Bonds, Series 2012B</u>	<u>U/L Tax Qualified School Construction Taxable Bonds, Series 2012C (a)</u>	<u>U/L Tax Refunding Bonds, Series 2012D</u>
2020/21	\$ 3,486,836.00	\$ 1,414,175.00	\$ 2,111,500.00	\$ 3,187,854.50	\$ 4,320,375.00
2021/22	7,140,338.30	3,017,700.00	-	3,187,854.50	-
2022/23	10,728,663.20	1,089,900.00	-	3,187,854.50	-
2023/24	9,209,819.70	1,089,900.00	-	3,187,854.50	-
2024/25	8,810,215.00	1,089,900.00	-	3,187,854.50	-
2025/26	8,362,265.40	1,089,900.00	-	3,187,854.50	-
2026/27	7,741,207.70	1,089,900.00	-	3,187,854.50	-
2027/28	3,932,539.10	1,089,900.00	-	3,187,854.50	-
2028/29	7,379,416.00	1,089,900.00	-	3,187,854.50	-
2029/30	7,792,685.10	1,089,900.00	-	2,593,927.25	-
2030/31	7,780,334.30	1,089,900.00	-	-	-
2031/32	6,259,585.30	1,089,900.00	-	-	-
2032/33	7,151,236.50	1,089,900.00	-	-	-
2033/34	6,090,141.60	1,089,900.00	-	-	-
2034/35	6,222,883.80	1,089,900.00	-	-	-
2035/36	-	4,575,525.00	-	-	-
2036/37	-	4,270,025.00	-	-	-
2037/38	-	4,268,400.00	-	-	-
2038/39	-	4,267,775.00	-	-	-
2039/40	-	4,272,525.00	-	-	-
2040/41	-	4,268,700.00	-	-	-
2041/42	-	-	-	-	-
2042/43	-	-	-	-	-
2043/44	-	-	-	-	-
Total	<u>\$ 108,088,167.00</u>	<u>\$ 44,523,525.00</u>	<u>\$ 2,111,500.00</u>	<u>\$ 31,284,617.75</u>	<u>\$ 4,320,375.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
General Obligation Debt Service By Series
As of August 20, 2020

<u>Year</u>	<u>U/L Tax School Building and Refunding Bonds, Series 2013</u>	<u>U/L Tax Refunding Bonds, Series 2014B</u>	<u>U/L Tax Refunding Bonds, Series 2015</u>	<u>U/L Tax School Building Bonds, Series 2015A</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2015B</u>
2020/21	\$ 6,501,025.00	\$ 358,443.50	\$ 7,811,475.00	\$ 3,624,825.00	\$ 1,475,625.00
2021/22	9,231,150.00	-	3,769,100.00	3,847,525.00	1,475,625.00
2022/23	6,633,025.00	-	3,851,600.00	2,797,000.00	1,475,625.00
2023/24	5,797,650.00	-	2,977,350.00	4,103,500.00	1,475,625.00
2024/25	5,797,650.00	-	1,312,025.00	4,899,375.00	3,935,000.00
2025/26	5,797,650.00	-	3,366,725.00	4,900,250.00	3,935,000.00
2026/27	5,797,650.00	-	684,000.00	4,900,250.00	3,935,000.00
2027/28	5,797,650.00	-	684,000.00	8,872,250.00	3,935,000.00
2028/29	5,797,650.00	-	684,000.00	8,873,375.00	3,935,000.00
2029/30	5,797,650.00	-	684,000.00	7,118,475.00	3,935,000.00
2030/31	10,815,250.00	-	684,000.00	7,164,650.00	3,935,000.00
2031/32	13,300,475.00	-	684,000.00	7,152,550.00	3,935,000.00
2032/33	13,405,550.00	-	684,000.00	7,119,625.00	3,935,000.00
2033/34	10,612,000.00	-	8,798,400.00	7,117,375.00	3,935,000.00
2034/35	10,534,750.00	-	8,996,400.00	7,118,625.00	3,935,000.00
2035/36	10,461,625.00	-	-	-	13,014,700.00
2036/37	14,477,125.00	-	-	-	13,016,500.00
2037/38	14,478,375.00	-	-	-	13,012,900.00
2038/39	14,481,875.00	-	-	-	13,013,300.00
2039/40	14,476,375.00	-	-	-	13,012,000.00
2040/41	14,480,375.00	-	-	-	13,013,300.00
2041/42	14,769,750.00	-	-	-	13,016,400.00
2042/43	14,767,500.00	-	-	-	13,015,600.00
2043/44	-	-	-	-	13,015,200.00
Total	<u>\$ 234,009,775.00</u>	<u>\$ 358,443.50</u>	<u>\$ 45,671,075.00</u>	<u>\$ 89,609,650.00</u>	<u>\$ 166,317,400.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
General Obligation Debt Service By Series
As of August 20, 2020

<u>Year</u>	<u>U/L Tax School Building Bonds, Series 2018</u>	<u>U/L Tax Refunding Bonds, Series 2019</u>	<u>U/L Tax Refunding Bonds, Taxable Series 2020</u>	<u>Annual Debt Service</u>
2020/21	\$ 11,564,475.00	\$ 2,150,000.00	\$ 5,478,554.96	\$ 53,485,163.96
2021/22	6,278,600.00	5,523,500.00	9,937,376.16	53,408,768.96
2022/23	7,320,725.00	6,930,000.00	7,656,001.16	51,670,393.86
2023/24	11,420,225.00	7,368,250.00	8,093,751.16	54,723,925.36
2024/25	5,971,475.00	6,230,500.00	10,936,001.16	52,169,995.66
2025/26	5,678,225.00	6,852,250.00	10,987,751.16	54,157,871.06
2026/27	5,624,100.00	7,468,500.00	13,931,751.16	54,360,213.36
2027/28	6,743,100.00	7,497,125.00	12,340,126.16	54,079,544.76
2028/29	6,180,000.00	4,187,125.00	12,198,876.16	53,513,196.66
2029/30	8,021,100.00	-	11,944,833.86	48,977,571.21
2030/31	7,362,200.00	-	9,535,269.73	48,366,604.03
2031/32	7,178,400.00	-	8,575,026.48	48,174,936.78
2032/33	7,204,200.00	-	7,575,602.06	48,165,113.56
2033/34	7,681,450.00	-	3,052,394.41	48,376,661.01
2034/35	7,669,825.00	-	2,802,319.88	48,369,703.68
2035/36	9,201,075.00	-	-	37,252,925.00
2036/37	5,487,450.00	-	-	37,251,100.00
2037/38	5,231,825.00	-	-	36,991,500.00
2038/39	5,228,575.00	-	-	36,991,525.00
2039/40	5,230,950.00	-	-	36,991,850.00
2040/41	5,229,600.00	-	-	36,991,975.00
2041/42	9,204,900.00	-	-	36,991,050.00
2042/43	9,017,700.00	-	-	36,800,800.00
2043/44	8,736,300.00	-	-	21,751,500.00
Total	\$ 174,466,475.00	\$ 54,207,250.00	\$ 135,045,635.66	\$ 1,090,013,888.91

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2005B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21		\$ 3,486,836.00	\$ 3,486,836.00
08/31/22	\$ 3,735,000.00	3,405,338.30	7,140,338.30
08/31/23	7,570,000.00	3,158,663.20	10,728,663.20
08/31/24	6,355,000.00	2,854,819.70	9,209,819.70
08/31/25	6,230,000.00	2,580,215.00	8,810,215.00
08/31/26	6,050,000.00	2,312,265.40	8,362,265.40
08/31/27	5,685,000.00	2,056,207.70	7,741,207.70
08/31/28	2,045,000.00	1,887,539.10	3,932,539.10
08/31/29	5,660,000.00	1,719,416.00	7,379,416.00
08/31/30	6,335,000.00	1,457,685.10	7,792,685.10
08/31/31	6,605,000.00	1,175,334.30	7,780,334.30
08/31/32	5,345,000.00	914,585.30	6,259,585.30
08/31/33	6,495,000.00	656,236.50	7,151,236.50
08/31/34	5,700,000.00	390,141.60	6,090,141.60
08/31/35	6,090,000.00	132,883.80	6,222,883.80
Total	\$ 79,900,000.00	\$ 28,188,167.00	\$ 108,088,167.00

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2005B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012A
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21	\$ 245,000.00	\$ 1,169,175.00	\$ 1,414,175.00
08/31/22	1,890,000.00	1,127,700.00	3,017,700.00
08/31/23	- (a)	1,089,900.00	1,089,900.00
08/31/24	- (a)	1,089,900.00	1,089,900.00
08/31/25	- (a)	1,089,900.00	1,089,900.00
08/31/26	- (a)	1,089,900.00	1,089,900.00
08/31/27	- (a)	1,089,900.00	1,089,900.00
08/31/28	- (a)	1,089,900.00	1,089,900.00
08/31/29	- (a)	1,089,900.00	1,089,900.00
08/31/30	- (a)	1,089,900.00	1,089,900.00
08/31/31	- (a)	1,089,900.00	1,089,900.00
08/31/32	- (a)	1,089,900.00	1,089,900.00
08/31/33	- (a)	1,089,900.00	1,089,900.00
08/31/34	- (a)	1,089,900.00	1,089,900.00
08/31/35	- (a)	1,089,900.00	1,089,900.00
08/31/36	3,575,000.00 (a)	1,000,525.00	4,575,525.00
08/31/37	3,445,000.00 (a)	825,025.00	4,270,025.00
08/31/38	3,620,000.00 (a)	648,400.00	4,268,400.00
08/31/39	3,805,000.00 (a)	462,775.00	4,267,775.00
08/31/40	4,005,000.00 (a)	267,525.00	4,272,525.00
08/31/41	4,185,000.00 (a)	83,700.00	4,268,700.00
Total	<u>\$ 24,770,000.00</u>	<u>\$ 19,753,525.00</u>	<u>\$ 44,523,525.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2022.

Paying Agent Information for Series 2012A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21	\$ 2,060,000.00	\$ 51,500.00	\$ 2,111,500.00
Total	<u>\$ 2,060,000.00</u>	<u>\$ 51,500.00</u>	<u>\$ 2,111,500.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2012B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>
08/31/21	\$ 2,000,000.00	\$ 1,187,854.50	\$ 3,187,854.50
08/31/22	2,000,000.00	1,187,854.50	3,187,854.50
08/31/23	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/24	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/25	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/26	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/27	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/28	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/29	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/30	2,000,000.00 (a)	593,927.25	2,593,927.25
Total	<u>\$ 20,000,000.00</u>	<u>\$ 11,284,617.75</u>	<u>\$ 31,284,617.75</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

Paying Agent Information for Series 2012C Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2012D
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21	\$ 4,215,000.00	\$ 105,375.00	\$ 4,320,375.00
Total	<u>\$ 4,215,000.00</u>	<u>\$ 105,375.00</u>	<u>\$ 4,320,375.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2021.

Paying Agent Information for Series 2012D Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21	\$ 485,000.00	\$ 6,016,025.00	\$ 6,501,025.00
08/31/22	3,310,000.00	5,921,150.00	9,231,150.00
08/31/23	815,000.00	5,818,025.00	6,633,025.00
08/31/24	-	5,797,650.00	5,797,650.00
08/31/25	-	5,797,650.00	5,797,650.00
08/31/26	-	5,797,650.00	5,797,650.00
08/31/27	-	5,797,650.00	5,797,650.00
08/31/28	-	5,797,650.00	5,797,650.00
08/31/29	-	5,797,650.00	5,797,650.00
08/31/30	-	5,797,650.00	5,797,650.00
08/31/31	5,120,000.00 (a)	5,695,250.00	10,815,250.00
08/31/32	7,825,000.00 (a)	5,475,475.00	13,300,475.00
08/31/33	8,170,000.00 (a)	5,235,550.00	13,405,550.00
08/31/34	5,640,000.00 (a)	4,972,000.00	10,612,000.00
08/31/35	5,850,000.00 (a)	4,684,750.00	10,534,750.00
08/31/36	6,075,000.00 (a)	4,386,625.00	10,461,625.00
08/31/37	10,505,000.00 (a)	3,972,125.00	14,477,125.00
08/31/38	11,045,000.00 (a)	3,433,375.00	14,478,375.00
08/31/39	11,615,000.00 (a)	2,866,875.00	14,481,875.00
08/31/40	12,205,000.00 (a)	2,271,375.00	14,476,375.00
08/31/41	12,835,000.00 (a)	1,645,375.00	14,480,375.00
08/31/42	13,790,000.00 (a)	979,750.00	14,769,750.00
08/31/43	14,450,000.00 (a)	317,500.00	14,767,500.00
Total	<u>\$ 129,735,000.00</u>	<u>\$ 104,274,775.00</u>	<u>\$ 234,009,775.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2023.

Paying Agent Information for Series 2013 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2014B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21	\$ 355,000.00	\$ 3,443.50	\$ 358,443.50
Total	<u>\$ 355,000.00</u>	<u>\$ 3,443.50</u>	<u>\$ 358,443.50</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2014B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2015
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21	\$ 6,455,000.00	\$ 1,356,475.00	\$ 7,811,475.00
08/31/22	2,640,000.00	1,129,100.00	3,769,100.00
08/31/23	2,860,000.00	991,600.00	3,851,600.00
08/31/24	2,110,000.00	867,350.00	2,977,350.00
08/31/25	505,000.00	807,025.00	1,312,025.00
08/31/26	2,625,000.00 (a)	741,725.00	3,366,725.00
08/31/27	-	684,000.00	684,000.00
08/31/28	-	684,000.00	684,000.00
08/31/29	-	684,000.00	684,000.00
08/31/30	-	684,000.00	684,000.00
08/31/31	-	684,000.00	684,000.00
08/31/32	-	684,000.00	684,000.00
08/31/33	-	684,000.00	684,000.00
08/31/34	8,280,000.00 (a)	518,400.00	8,798,400.00
08/31/35	8,820,000.00 (a)	176,400.00	8,996,400.00
Total	<u>\$ 34,295,000.00</u>	<u>\$ 11,376,075.00</u>	<u>\$ 45,671,075.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

Paying Agent Information for Series 2015 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2015A
As of August 20, 2020

<u>Date</u>	<u>Principal</u>		<u>Interest</u>		<u>Debt Service</u>
08/31/21	785,000.00		\$ 2,839,825.00	\$	3,624,825.00
08/31/22	1,035,000.00		2,812,525.00		3,847,525.00
08/31/23	-		2,797,000.00		2,797,000.00
08/31/24	1,340,000.00		2,763,500.00		4,103,500.00
08/31/25	2,225,000.00 (a)		2,674,375.00		4,899,375.00
08/31/26	2,340,000.00 (a)		2,560,250.00		4,900,250.00
08/31/27	2,460,000.00 (a)		2,440,250.00		4,900,250.00
08/31/28	6,660,000.00 (a)		2,212,250.00		8,872,250.00
08/31/29	6,995,000.00 (a)		1,878,375.00		8,873,375.00
08/31/30	5,530,000.00 (a)		1,588,475.00		7,118,475.00
08/31/31	5,815,000.00 (a)		1,349,650.00		7,164,650.00
08/31/32	6,040,000.00 (a)		1,112,550.00		7,152,550.00
08/31/33	6,285,000.00 (a)		834,625.00		7,119,625.00
08/31/34	6,605,000.00 (a)		512,375.00		7,117,375.00
08/31/35	6,945,000.00 (a)		173,625.00		7,118,625.00
Total	\$ 61,060,000.00		\$ 28,549,650.00		\$ 89,609,650.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

Paying Agent Information for Series 2015A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore

Phone: (214) 468-6409

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21		\$ 1,475,625.00	\$ 1,475,625.00
08/31/22		1,475,625.00	1,475,625.00
08/31/23		1,475,625.00	1,475,625.00
08/31/24		1,475,625.00	1,475,625.00
08/31/25		3,935,000.00	3,935,000.00
08/31/26		3,935,000.00	3,935,000.00
08/31/27		3,935,000.00	3,935,000.00
08/31/28		3,935,000.00	3,935,000.00
08/31/29		3,935,000.00	3,935,000.00
08/31/30		3,935,000.00	3,935,000.00
08/31/31		3,935,000.00	3,935,000.00
08/31/32		3,935,000.00	3,935,000.00
08/31/33		3,935,000.00	3,935,000.00
08/31/34		3,935,000.00	3,935,000.00
08/31/35		3,935,000.00	3,935,000.00
08/31/36	\$ 9,265,000.00	3,749,700.00	13,014,700.00
08/31/37	9,645,000.00	3,371,500.00	13,016,500.00
08/31/38	10,035,000.00	2,977,900.00	13,012,900.00
08/31/39	10,445,000.00	2,568,300.00	13,013,300.00
08/31/40	10,870,000.00	2,142,000.00	13,012,000.00
08/31/41	11,315,000.00	1,698,300.00	13,013,300.00
08/31/42	11,780,000.00	1,236,400.00	13,016,400.00
08/31/43	12,260,000.00	755,600.00	13,015,600.00
08/31/44	12,760,000.00	255,200.00	13,015,200.00
Total	<u>\$ 98,375,000.00</u>	<u>\$ 67,942,400.00</u>	<u>\$ 166,317,400.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2015B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 11th Floor
Dallas, Texas 75201

Contact: Stephen Jager
Phone: (214) 468-6183

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21	\$ 6,755,000.00	\$ 4,809,475.00	\$ 11,564,475.00
08/31/22	1,680,000.00	4,598,600.00	6,278,600.00
08/31/23	2,835,000.00	4,485,725.00	7,320,725.00
08/31/24	7,185,000.00	4,235,225.00	11,420,225.00
08/31/25	1,965,000.00	4,006,475.00	5,971,475.00
08/31/26	1,765,000.00	3,913,225.00	5,678,225.00
08/31/27	1,800,000.00	3,824,100.00	5,624,100.00
08/31/28	3,040,000.00	3,703,100.00	6,743,100.00
08/31/29	2,605,000.00 (a)	3,575,000.00	6,180,000.00
08/31/30	4,590,000.00 (a)	3,431,100.00	8,021,100.00
08/31/31	4,105,000.00 (a)	3,257,200.00	7,362,200.00
08/31/32	4,085,000.00 (a)	3,093,400.00	7,178,400.00
08/31/33	4,300,000.00 (a)	2,904,200.00	7,204,200.00
08/31/34	5,010,000.00 (a)	2,671,450.00	7,681,450.00
08/31/35	5,255,000.00 (a)	2,414,825.00	7,669,825.00
08/31/36	7,095,000.00 (a)	2,106,075.00	9,201,075.00
08/31/37	3,650,000.00 (a)	1,837,450.00	5,487,450.00
08/31/38	3,575,000.00 (a)	1,656,825.00	5,231,825.00
08/31/39	3,755,000.00 (a)	1,473,575.00	5,228,575.00
08/31/40	3,950,000.00 (a)	1,280,950.00	5,230,950.00
08/31/41	4,130,000.00 (a)	1,099,600.00	5,229,600.00
08/31/42	8,355,000.00 (a)	849,900.00	9,204,900.00
08/31/43	8,505,000.00 (a)	512,700.00	9,017,700.00
08/31/44	8,565,000.00 (a)	171,300.00	8,736,300.00
Total	<u>\$ 108,555,000.00</u>	<u>\$ 65,911,475.00</u>	<u>\$ 174,466,475.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2028.

Paying Agent Information for Series 2018 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2019
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21		\$ 2,150,000.00	\$ 2,150,000.00
08/31/22	\$ 3,460,000.00	2,063,500.00	5,523,500.00
08/31/23	5,080,000.00	1,850,000.00	6,930,000.00
08/31/24	5,790,000.00	1,578,250.00	7,368,250.00
08/31/25	4,920,000.00	1,310,500.00	6,230,500.00
08/31/26	5,810,000.00	1,042,250.00	6,852,250.00
08/31/27	6,740,000.00	728,500.00	7,468,500.00
08/31/28	7,115,000.00	382,125.00	7,497,125.00
08/31/29	4,085,000.00	102,125.00	4,187,125.00
Total	<u>\$ 43,000,000.00</u>	<u>\$ 11,207,250.00</u>	<u>\$ 54,207,250.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2019 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/21	\$ 1,545,000.00	\$ 3,933,554.96	\$ 5,478,554.96
08/31/22	6,140,000.00	3,797,376.16	9,937,376.16
08/31/23	4,115,000.00	3,541,001.16	7,656,001.16
08/31/24	4,775,000.00	3,318,751.16	8,093,751.16
08/31/25	7,935,000.00	3,001,001.16	10,936,001.16
08/31/26	8,395,000.00	2,592,751.16	10,987,751.16
08/31/27	11,845,000.00	2,086,751.16	13,931,751.16
08/31/28	10,820,000.00	1,520,126.16	12,340,126.16
08/31/29	11,230,000.00	968,876.16	12,198,876.16
08/31/30	11,340,000.00	604,833.86	11,944,833.86
08/31/31	9,085,000.00 (a)	450,269.73	9,535,269.73
08/31/32	8,265,000.00 (a)	310,026.48	8,575,026.48
08/31/33	7,400,000.00 (a)	175,602.06	7,575,602.06
08/31/34	2,970,000.00 (a)	82,394.41	3,052,394.41
08/31/35	2,775,000.00 (a)	27,319.88	2,802,319.88
Total	\$ 108,635,000.00	\$ 26,410,635.66	\$ 135,045,635.66

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2030.

Paying Agent Information for Series 2020 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409



Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2005B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/21		\$ 1,743,418.00	\$ 1,743,418.00	
08/01/21		1,743,418.00	1,743,418.00	\$ 3,486,836.00
02/01/22	\$ 3,735,000.00	1,743,418.00	5,478,418.00	
08/01/22	-	1,661,920.30	1,661,920.30	7,140,338.30
02/01/23	7,570,000.00	1,661,920.30	9,231,920.30	
08/01/23	-	1,496,742.90	1,496,742.90	10,728,663.20
02/01/24	6,355,000.00	1,496,742.90	7,851,742.90	
08/01/24	-	1,358,076.80	1,358,076.80	9,209,819.70
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
08/01/25	-	1,222,138.20	1,222,138.20	8,810,215.00
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
08/01/26	-	1,090,127.20	1,090,127.20	8,362,265.40
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
08/01/27	-	966,080.50	966,080.50	7,741,207.70
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
08/01/28	-	921,458.60	921,458.60	3,932,539.10
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
08/01/29	-	797,957.40	797,957.40	7,379,416.00
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
08/01/30	-	659,727.70	659,727.70	7,792,685.10
02/01/31	6,605,000.00	659,727.70	7,264,727.70	
08/01/31	-	515,606.60	515,606.60	7,780,334.30
02/01/32	5,345,000.00	515,606.60	5,860,606.60	
08/01/32	-	398,978.70	398,978.70	6,259,585.30
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
08/01/33	-	257,257.80	257,257.80	7,151,236.50
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
08/01/34	-	132,883.80	132,883.80	6,090,141.60
02/01/35	6,090,000.00	132,883.80	6,222,883.80	6,222,883.80
Total	\$ 79,900,000.00	\$ 28,188,167.00	\$ 108,088,167.00	\$ 108,088,167.00

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2005B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012A
As of August 20, 2020

<u>Date</u>	<u>Principal</u>		<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 245,000.00		\$ 586,425.00	\$ 831,425.00	
08/15/21	-		582,750.00	582,750.00	\$ 1,414,175.00
02/15/22	1,890,000.00		582,750.00	2,472,750.00	
08/15/22	-		544,950.00	544,950.00	3,017,700.00
02/15/23	- (a)		544,950.00	544,950.00	
08/15/23	-		544,950.00	544,950.00	1,089,900.00
02/15/24	- (a)		544,950.00	544,950.00	
08/15/24	-		544,950.00	544,950.00	1,089,900.00
02/15/25	- (a)		544,950.00	544,950.00	
08/15/25	-		544,950.00	544,950.00	1,089,900.00
02/15/26	- (a)		544,950.00	544,950.00	
08/15/26	-		544,950.00	544,950.00	1,089,900.00
02/15/27	- (a)		544,950.00	544,950.00	
08/15/27	-		544,950.00	544,950.00	1,089,900.00
02/15/28	- (a)		544,950.00	544,950.00	
08/15/28	-		544,950.00	544,950.00	1,089,900.00
02/15/29	- (a)		544,950.00	544,950.00	
08/15/29	-		544,950.00	544,950.00	1,089,900.00
02/15/30	- (a)		544,950.00	544,950.00	
08/15/30	-		544,950.00	544,950.00	1,089,900.00
02/15/31	- (a)		544,950.00	544,950.00	
08/15/31	-		544,950.00	544,950.00	1,089,900.00
02/15/32	- (a)		544,950.00	544,950.00	
08/15/32	-		544,950.00	544,950.00	1,089,900.00
02/15/33	- (a)		544,950.00	544,950.00	
08/15/33	-		544,950.00	544,950.00	1,089,900.00
02/15/34	- (a)		544,950.00	544,950.00	
08/15/34	-		544,950.00	544,950.00	1,089,900.00
02/15/35	- (a)		544,950.00	544,950.00	
08/15/35	-		544,950.00	544,950.00	1,089,900.00
02/15/36	3,575,000.00 (a)		544,950.00	4,119,950.00	
08/15/36	-		455,575.00	455,575.00	4,575,525.00
02/15/37	3,445,000.00 (a)		455,575.00	3,900,575.00	
08/15/37	-		369,450.00	369,450.00	4,270,025.00

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012A
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 3,620,000.00 (a)	\$ 369,450.00	\$ 3,989,450.00	
08/15/38	-	278,950.00	278,950.00	\$ 4,268,400.00
02/15/39	3,805,000.00 (a)	278,950.00	4,083,950.00	
08/15/39	-	183,825.00	183,825.00	4,267,775.00
02/15/40	4,005,000.00 (a)	183,825.00	4,188,825.00	
08/15/40	-	83,700.00	83,700.00	4,272,525.00
02/15/41	4,185,000.00 (a)	83,700.00	4,268,700.00	4,268,700.00
Total	<u>\$ 24,770,000.00</u>	<u>\$ 19,753,525.00</u>	<u>\$ 44,523,525.00</u>	<u>\$ 44,523,525.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2022.

Paying Agent Information for Series 2012A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 2,060,000.00	\$ 51,500.00	\$ 2,111,500.00	\$ 2,111,500.00
Total	<u>\$ 2,060,000.00</u>	<u>\$ 51,500.00</u>	<u>\$ 2,111,500.00</u>	<u>\$ 2,111,500.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2012B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 2,000,000.00	\$ 593,927.25	\$ 2,593,927.25	
08/15/21	-	593,927.25	593,927.25	\$ 3,187,854.50
02/15/22	2,000,000.00	593,927.25	2,593,927.25	
08/15/22	-	593,927.25	593,927.25	3,187,854.50
02/15/23	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/23	-	593,927.25	593,927.25	3,187,854.50
02/15/24	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/24	-	593,927.25	593,927.25	3,187,854.50
02/15/25	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/25	-	593,927.25	593,927.25	3,187,854.50
02/15/26	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/26	-	593,927.25	593,927.25	3,187,854.50
02/15/27	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/27	-	593,927.25	593,927.25	3,187,854.50
02/15/28	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/28	-	593,927.25	593,927.25	3,187,854.50
02/15/29	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/29	-	593,927.25	593,927.25	3,187,854.50
02/15/30	2,000,000.00 (a)	593,927.25	2,593,927.25	2,593,927.25
Total	<u>\$ 20,000,000.00</u>	<u>\$ 11,284,617.75</u>	<u>\$ 31,284,617.75</u>	<u>\$ 31,284,617.75</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

Paying Agent Information for Series 2012C Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2012D
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 4,215,000.00	\$ 105,375.00	\$ 4,320,375.00	\$ 4,320,375.00
Total	<u>\$ 4,215,000.00</u>	<u>\$ 105,375.00</u>	<u>\$ 4,320,375.00</u>	<u>\$ 4,320,375.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2021.

Paying Agent Information for Series 2012D Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 485,000.00	\$ 3,014,075.00	\$ 3,499,075.00	
08/15/21	-	3,001,950.00	3,001,950.00	\$ 6,501,025.00
02/15/22	3,310,000.00	3,001,950.00	6,311,950.00	
08/15/22	-	2,919,200.00	2,919,200.00	9,231,150.00
02/15/23	815,000.00	2,919,200.00	3,734,200.00	
08/15/23	-	2,898,825.00	2,898,825.00	6,633,025.00
02/15/24	- (a)	2,898,825.00	2,898,825.00	
08/15/24	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/25	- (a)	2,898,825.00	2,898,825.00	
08/15/25	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/26	- (a)	2,898,825.00	2,898,825.00	
08/15/26	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/27	- (a)	2,898,825.00	2,898,825.00	
08/15/27	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/28	- (a)	2,898,825.00	2,898,825.00	
08/15/28	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/29	- (a)	2,898,825.00	2,898,825.00	
08/15/29	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/30	- (a)	2,898,825.00	2,898,825.00	
08/15/30	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/31	5,120,000.00 (a)	2,898,825.00	8,018,825.00	
08/15/31	-	2,796,425.00	2,796,425.00	10,815,250.00
02/15/32	7,825,000.00 (a)	2,796,425.00	10,621,425.00	
08/15/32	-	2,679,050.00	2,679,050.00	13,300,475.00
02/15/33	8,170,000.00 (a)	2,679,050.00	10,849,050.00	
08/15/33	-	2,556,500.00	2,556,500.00	13,405,550.00
02/15/34	5,640,000.00 (a)	2,556,500.00	8,196,500.00	
08/15/34	-	2,415,500.00	2,415,500.00	10,612,000.00
02/15/35	5,850,000.00 (a)	2,415,500.00	8,265,500.00	
08/15/35	-	2,269,250.00	2,269,250.00	10,534,750.00
02/15/36	6,075,000.00 (a)	2,269,250.00	8,344,250.00	
08/15/36	-	2,117,375.00	2,117,375.00	10,461,625.00
02/15/37	10,505,000.00 (a)	2,117,375.00	12,622,375.00	
08/15/37	-	1,854,750.00	1,854,750.00	14,477,125.00

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of August 20, 2020

<u>Date</u>	<u>Principal</u>		<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 11,045,000.00	(a)	\$ 1,854,750.00	\$ 12,899,750.00	
08/15/38	-		1,578,625.00	1,578,625.00	\$ 14,478,375.00
02/15/39	11,615,000.00	(a)	1,578,625.00	13,193,625.00	
08/15/39	-		1,288,250.00	1,288,250.00	14,481,875.00
02/15/40	12,205,000.00	(a)	1,288,250.00	13,493,250.00	
08/15/40	-		983,125.00	983,125.00	14,476,375.00
02/15/41	12,835,000.00	(a)	983,125.00	13,818,125.00	
08/15/41	-		662,250.00	662,250.00	14,480,375.00
02/15/42	13,790,000.00	(a)	662,250.00	14,452,250.00	
08/15/42	-		317,500.00	317,500.00	14,769,750.00
02/15/43	14,450,000.00	(a)	317,500.00	14,767,500.00	14,767,500.00
Total	\$ 129,735,000.00		\$ 104,274,775.00	\$ 234,009,775.00	\$ 234,009,775.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

Paying Agent Information for Series 2013 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2014B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 355,000.00	\$ 3,443.50	\$ 358,443.50	\$ 358,443.50
Total	<u>\$ 355,000.00</u>	<u>\$ 3,443.50</u>	<u>\$ 358,443.50</u>	<u>\$ 358,443.50</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2014B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2015
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 6,455,000.00	\$ 758,925.00	\$ 7,213,925.00	
08/15/21	-	597,550.00	597,550.00	\$ 7,811,475.00
02/15/22	2,640,000.00	597,550.00	3,237,550.00	
08/15/22	-	531,550.00	531,550.00	3,769,100.00
02/15/23	2,860,000.00	531,550.00	3,391,550.00	
08/15/23	-	460,050.00	460,050.00	3,851,600.00
02/15/24	2,110,000.00	460,050.00	2,570,050.00	
08/15/24	-	407,300.00	407,300.00	2,977,350.00
02/15/25	505,000.00	407,300.00	912,300.00	
08/15/25	-	399,725.00	399,725.00	1,312,025.00
02/15/26	2,625,000.00 (a)	399,725.00	3,024,725.00	
08/15/26	-	342,000.00	342,000.00	3,366,725.00
02/15/27	-	342,000.00	342,000.00	
08/15/27	-	342,000.00	342,000.00	684,000.00
02/15/28	-	342,000.00	342,000.00	
08/15/28	-	342,000.00	342,000.00	684,000.00
02/15/29	-	342,000.00	342,000.00	
08/15/29	-	342,000.00	342,000.00	684,000.00
02/15/30	-	342,000.00	342,000.00	
08/15/30	-	342,000.00	342,000.00	684,000.00
02/15/31	-	342,000.00	342,000.00	
08/15/31	-	342,000.00	342,000.00	684,000.00
02/15/32	-	342,000.00	342,000.00	
08/15/32	-	342,000.00	342,000.00	684,000.00
02/15/33	-	342,000.00	342,000.00	
08/15/33	-	342,000.00	342,000.00	684,000.00
02/15/34	8,280,000.00 (a)	342,000.00	8,622,000.00	
08/15/34	-	176,400.00	176,400.00	8,798,400.00
02/15/35	8,820,000.00 (a)	176,400.00	8,996,400.00	8,996,400.00
Total	\$ 34,295,000.00	\$ 11,376,075.00	\$ 45,671,075.00	\$ 45,671,075.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

Paying Agent Information for Series 2015 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2015A
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 785,000.00	\$ 1,425,800.00	\$ 2,210,800.00	
08/15/21	-	1,414,025.00	1,414,025.00	\$ 3,624,825.00
02/15/22	1,035,000.00	1,414,025.00	2,449,025.00	
08/15/22	-	1,398,500.00	1,398,500.00	3,847,525.00
02/15/23	-	1,398,500.00	1,398,500.00	
08/15/23	-	1,398,500.00	1,398,500.00	2,797,000.00
02/15/24	1,340,000.00	1,398,500.00	2,738,500.00	
08/15/24	-	1,365,000.00	1,365,000.00	4,103,500.00
02/15/25	2,225,000.00 (a)	1,365,000.00	3,590,000.00	
08/15/25	-	1,309,375.00	1,309,375.00	4,899,375.00
02/15/26	2,340,000.00 (a)	1,309,375.00	3,649,375.00	
08/15/26	-	1,250,875.00	1,250,875.00	4,900,250.00
02/15/27	2,460,000.00 (a)	1,250,875.00	3,710,875.00	
08/15/27	-	1,189,375.00	1,189,375.00	4,900,250.00
02/15/28	6,660,000.00 (a)	1,189,375.00	7,849,375.00	
08/15/28	-	1,022,875.00	1,022,875.00	8,872,250.00
02/15/29	6,995,000.00 (a)	1,022,875.00	8,017,875.00	
08/15/29		855,500.00	855,500.00	8,873,375.00
02/15/30	5,530,000.00 (a)	855,500.00	6,385,500.00	
08/15/30		732,975.00	732,975.00	7,118,475.00
02/15/31	5,815,000.00 (a)	732,975.00	6,547,975.00	
08/15/31	-	616,675.00	616,675.00	7,164,650.00
02/15/32	6,040,000.00 (a)	616,675.00	6,656,675.00	
08/15/32	-	495,875.00	495,875.00	7,152,550.00
02/15/33	6,285,000.00 (a)	495,875.00	6,780,875.00	
08/15/33		338,750.00	338,750.00	7,119,625.00
02/15/34	6,605,000.00 (a)	338,750.00	6,943,750.00	
08/15/34		173,625.00	173,625.00	7,117,375.00
02/15/35	6,945,000.00 (a)	173,625.00	7,118,625.00	7,118,625.00
Total	\$ 61,060,000.00	\$ 28,549,650.00	\$ 89,609,650.00	\$ 89,609,650.00

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2024.

Paying Agent Information for Series 2015A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21		\$ 737,812.50	\$ 737,812.50	
08/15/21		737,812.50	737,812.50	\$ 1,475,625.00
02/15/22		737,812.50	737,812.50	
08/15/22		737,812.50	737,812.50	1,475,625.00
02/15/23		737,812.50	737,812.50	
08/15/23		737,812.50	737,812.50	1,475,625.00
02/15/24		737,812.50	737,812.50	
08/15/24		737,812.50	737,812.50	1,475,625.00
02/15/25		1,967,500.00	1,967,500.00	
08/15/25		1,967,500.00	1,967,500.00	3,935,000.00
02/15/26		1,967,500.00	1,967,500.00	
08/15/26		1,967,500.00	1,967,500.00	3,935,000.00
02/15/27		1,967,500.00	1,967,500.00	
08/15/27		1,967,500.00	1,967,500.00	3,935,000.00
02/15/28		1,967,500.00	1,967,500.00	
08/15/28		1,967,500.00	1,967,500.00	3,935,000.00
02/15/29		1,967,500.00	1,967,500.00	
08/15/29		1,967,500.00	1,967,500.00	3,935,000.00
02/15/30		1,967,500.00	1,967,500.00	
08/15/30		1,967,500.00	1,967,500.00	3,935,000.00
02/15/31		1,967,500.00	1,967,500.00	
08/15/31		1,967,500.00	1,967,500.00	3,935,000.00
02/15/32		1,967,500.00	1,967,500.00	
08/15/32		1,967,500.00	1,967,500.00	3,935,000.00
02/15/33		1,967,500.00	1,967,500.00	
08/15/33		1,967,500.00	1,967,500.00	3,935,000.00
02/15/34		1,967,500.00	1,967,500.00	
08/15/34		1,967,500.00	1,967,500.00	3,935,000.00
02/15/35		1,967,500.00	1,967,500.00	
08/15/35		1,967,500.00	1,967,500.00	3,935,000.00
02/15/36	\$ 9,265,000.00	1,967,500.00	11,232,500.00	
08/15/36		1,782,200.00	1,782,200.00	13,014,700.00
02/15/37	9,645,000.00	1,782,200.00	11,427,200.00	
08/15/37		1,589,300.00	1,589,300.00	13,016,500.00

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 10,035,000.00	\$ 1,589,300.00	\$ 11,624,300.00	
08/15/38		1,388,600.00	1,388,600.00	\$ 13,012,900.00
02/15/39	10,445,000.00	1,388,600.00	11,833,600.00	
08/15/39		1,179,700.00	1,179,700.00	13,013,300.00
02/15/40	10,870,000.00	1,179,700.00	12,049,700.00	
08/15/40		962,300.00	962,300.00	13,012,000.00
02/15/41	11,315,000.00	962,300.00	12,277,300.00	
08/15/41		736,000.00	736,000.00	13,013,300.00
02/15/42	11,780,000.00	736,000.00	12,516,000.00	
08/15/42		500,400.00	500,400.00	13,016,400.00
02/15/43	12,260,000.00	500,400.00	12,760,400.00	
08/15/43		255,200.00	255,200.00	13,015,600.00
02/15/44	12,760,000.00	255,200.00	13,015,200.00	13,015,200.00
Total	<u>\$ 98,375,000.00</u>	<u>\$ 67,942,400.00</u>	<u>\$ 166,317,400.00</u>	<u>\$ 166,317,400.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2015B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 6,755,000.00	\$ 2,489,175.00	\$ 9,244,175.00	
08/15/21	-	2,320,300.00	2,320,300.00	\$ 11,564,475.00
02/15/22	1,680,000.00	2,320,300.00	4,000,300.00	
08/15/22	-	2,278,300.00	2,278,300.00	6,278,600.00
02/15/23	2,835,000.00	2,278,300.00	5,113,300.00	
08/15/23	-	2,207,425.00	2,207,425.00	7,320,725.00
02/15/24	7,185,000.00	2,207,425.00	9,392,425.00	
08/15/24	-	2,027,800.00	2,027,800.00	11,420,225.00
02/15/25	1,965,000.00	2,027,800.00	3,992,800.00	
08/15/25	-	1,978,675.00	1,978,675.00	5,971,475.00
02/15/26	1,765,000.00	1,978,675.00	3,743,675.00	
08/15/26	-	1,934,550.00	1,934,550.00	5,678,225.00
02/15/27	1,800,000.00	1,934,550.00	3,734,550.00	
08/15/27	-	1,889,550.00	1,889,550.00	5,624,100.00
02/15/28	3,040,000.00	1,889,550.00	4,929,550.00	
08/15/28	-	1,813,550.00	1,813,550.00	6,743,100.00
02/15/29	2,605,000.00 (a)	1,813,550.00	4,418,550.00	
08/15/29	-	1,761,450.00	1,761,450.00	6,180,000.00
02/15/30	4,590,000.00 (a)	1,761,450.00	6,351,450.00	
08/15/30	-	1,669,650.00	1,669,650.00	8,021,100.00
02/15/31	4,105,000.00 (a)	1,669,650.00	5,774,650.00	
08/15/31	-	1,587,550.00	1,587,550.00	7,362,200.00
02/15/32	4,085,000.00 (a)	1,587,550.00	5,672,550.00	
08/15/32	-	1,505,850.00	1,505,850.00	7,178,400.00
02/15/33	4,300,000.00 (a)	1,505,850.00	5,805,850.00	
08/15/33	-	1,398,350.00	1,398,350.00	7,204,200.00
02/15/34	5,010,000.00 (a)	1,398,350.00	6,408,350.00	
08/15/34	-	1,273,100.00	1,273,100.00	7,681,450.00
02/15/35	5,255,000.00 (a)	1,273,100.00	6,528,100.00	
08/15/35	-	1,141,725.00	1,141,725.00	7,669,825.00
02/15/36	7,095,000.00 (a)	1,141,725.00	8,236,725.00	
08/15/36	-	964,350.00	964,350.00	9,201,075.00
02/15/37	3,650,000.00 (a)	964,350.00	4,614,350.00	
08/15/37	-	873,100.00	873,100.00	5,487,450.00

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 3,575,000.00 (a)	\$ 873,100.00	\$ 4,448,100.00	
08/15/38	-	783,725.00	783,725.00	\$ 5,231,825.00
02/15/39	3,755,000.00 (a)	783,725.00	4,538,725.00	
08/15/39	-	689,850.00	689,850.00	5,228,575.00
02/15/40	3,950,000.00 (a)	689,850.00	4,639,850.00	
08/15/40	-	591,100.00	591,100.00	5,230,950.00
02/15/41	4,130,000.00 (a)	591,100.00	4,721,100.00	
08/15/41	-	508,500.00	508,500.00	5,229,600.00
02/15/42	8,355,000.00 (a)	508,500.00	8,863,500.00	
08/15/42	-	341,400.00	341,400.00	9,204,900.00
02/15/43	8,505,000.00 (a)	341,400.00	8,846,400.00	
08/15/43	-	171,300.00	171,300.00	9,017,700.00
02/15/44	8,565,000.00 (a)	171,300.00	8,736,300.00	8,736,300.00
Total	<u>\$ 108,555,000.00</u>	<u>\$ 65,911,475.00</u>	<u>\$ 174,466,475.00</u>	<u>\$ 174,466,475.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2028.

Paying Agent Information for Series 2018 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2019
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	-	\$ 1,075,000.00	\$ 1,075,000.00	
08/15/21	-	1,075,000.00	1,075,000.00	\$ 2,150,000.00
02/15/22	\$ 3,460,000.00	1,075,000.00	4,535,000.00	
08/15/22	-	988,500.00	988,500.00	5,523,500.00
02/15/23	5,080,000.00	988,500.00	6,068,500.00	
08/15/23	-	861,500.00	861,500.00	6,930,000.00
02/15/24	5,790,000.00	861,500.00	6,651,500.00	
08/15/24	-	716,750.00	716,750.00	7,368,250.00
02/15/25	4,920,000.00	716,750.00	5,636,750.00	
08/15/25	-	593,750.00	593,750.00	6,230,500.00
02/15/26	5,810,000.00	593,750.00	6,403,750.00	
08/15/26	-	448,500.00	448,500.00	6,852,250.00
02/15/27	6,740,000.00	448,500.00	7,188,500.00	
08/15/27	-	280,000.00	280,000.00	7,468,500.00
02/15/28	7,115,000.00	280,000.00	7,395,000.00	
08/15/28	-	102,125.00	102,125.00	7,497,125.00
02/15/29	4,085,000.00	102,125.00	4,187,125.00	4,187,125.00
Total	<u>\$ 43,000,000.00</u>	<u>\$ 11,207,250.00</u>	<u>\$ 54,207,250.00</u>	<u>\$ 54,207,250.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2019 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020
As of August 20, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 1,545,000.00	\$ 1,958,116.88	\$ 3,503,116.88	
08/15/21	-	1,975,438.08	1,975,438.08	\$ 5,478,554.96
02/15/22	6,140,000.00	1,975,438.08	8,115,438.08	
08/15/22	-	1,821,938.08	1,821,938.08	9,937,376.16
02/15/23	4,115,000.00	1,821,938.08	5,936,938.08	
08/15/23	-	1,719,063.08	1,719,063.08	7,656,001.16
02/15/24	4,775,000.00	1,719,063.08	6,494,063.08	
08/15/24	-	1,599,688.08	1,599,688.08	8,093,751.16
02/15/25	7,935,000.00	1,599,688.08	9,534,688.08	
08/15/25	-	1,401,313.08	1,401,313.08	10,936,001.16
02/15/26	8,395,000.00	1,401,313.08	9,796,313.08	
08/15/26	-	1,191,438.08	1,191,438.08	10,987,751.16
02/15/27	11,845,000.00	1,191,438.08	13,036,438.08	
08/15/27	-	895,313.08	895,313.08	13,931,751.16
02/15/28	10,820,000.00	895,313.08	11,715,313.08	
08/15/28	-	624,813.08	624,813.08	12,340,126.16
02/15/29	11,230,000.00	624,813.08	11,854,813.08	
08/15/29	-	344,063.08	344,063.08	12,198,876.16
02/15/30	11,340,000.00	344,063.08	11,684,063.08	
08/15/30	-	260,770.78	260,770.78	11,944,833.86
02/15/31	9,085,000.00	260,770.78	9,345,770.78	
08/15/31	-	189,498.95	189,498.95	9,535,269.73
02/15/32	8,265,000.00	189,498.95	8,454,498.95	
08/15/32	-	120,527.53	120,527.53	8,575,026.48
02/15/33	7,400,000.00	120,527.53	7,520,527.53	
08/15/33	-	55,074.53	55,074.53	7,575,602.06
02/15/34	2,970,000.00	55,074.53	3,025,074.53	
08/15/34	-	27,319.88	27,319.88	3,052,394.41
02/15/35	2,775,000.00	27,319.88	2,802,319.88	
Total	\$ 108,635,000.00	\$ 26,410,635.66	\$ 135,045,635.66	\$ 135,045,635.66

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2030.

Paying Agent Information for Series 2020 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409